

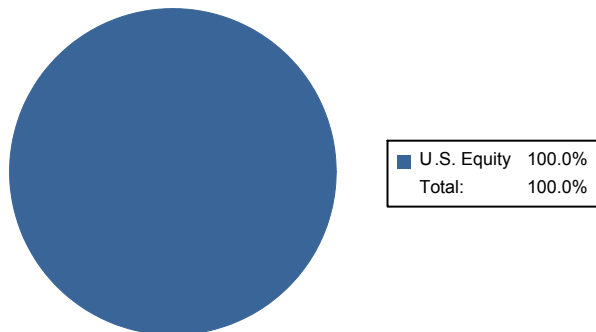
z1SAMPLE COMPANY 401(K) PROFIT SHARING PLAN

Statement Period from 01/01/2014 to 03/31/2014

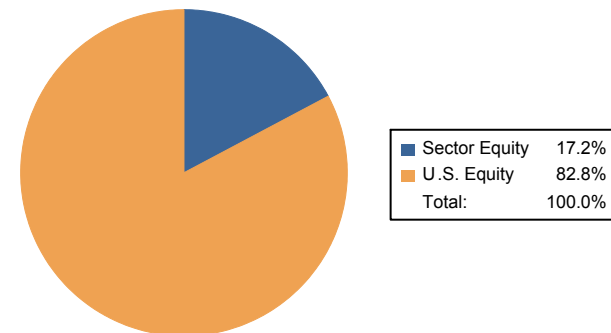


Account Summary	
Beginning Balance	\$14,380.34
Contributions	\$0.00
Withdrawals	\$0.00
Other Activity	\$0.00
Gain / Loss	\$235.39
Ending Balance	\$14,615.73
Vested Balance	\$10,349.31
Rate of Return	1.64 %

Current Contribution Allocation



Current Portfolio Allocation



Message Board:

When accessing your account for the first time you will be prompted to enter your Username which is your Social Security Number. Your password will be your date of birth and it must be entered as 011165 if your date of birth is January 11, 1965 (01/11/65).

Your vested interest on this statement is an estimation. Your vested interest is verified prior to any distribution made from the Plan. Please refer to the Plan's Summary Plan Description as to the calculation of years of service and vestin Transferring and rebalancing of funds must be posted to our site by 1:00pm Arizona time to be processed the same business day. Any transfers or rebalances that are posted after 1:00pm Arizona time will be processed the following business day. Please note that Arizona does not recognize Daylight Savings Time. Therefore, in the winter (October through April) Arizona is in the Mountain Time Zone and in the summer (April through October) Arizona is in the Pacific Time Zone.

To encourage stability in your retirement plan investments, some fund companies charge a nominal fee when frequently transferring among your investments, called Short Term Redemption Fees. If you transfer or rebalance your investments within a specific time frame you may incur a fee from the fund company. Please consult your investment advisor or each fund prospectus for further details.

Website Information:

Access your account 24 hours a day at www.sunwest-pensions.com and select Click Here under the Log-In Participant Access at the top of the screen.

Contact Information:

For Investment Advice, please contact Frank Advisor at (866) 555-5678.

If you have any questions regarding this statement, contact Sample Company at (866) 555-1234.

SAM SAMPLE
 SAMPLE COMPANY
 1234 WEST SAMPLE ROAD
 SAMPLE, AZ 12345

Jane Sample

Account Summary by Contribution Source

Source Name	Beginning Balance	Contributions	Withdrawals	Other Activity	Gain / Loss	Ending Balance	Vested %	Vested Balance
Employee Deferral	\$3,885.83	\$0.00	\$0.00	\$0.00	\$63.84	\$3,949.67	100.00	\$3,949.67
Employer Discretionary	\$10,494.51	\$0.00	\$0.00	\$0.00	\$171.55	\$10,666.06	60.00	\$6,399.64
Totals:	\$14,380.34	\$0.00	\$0.00	\$0.00	\$235.39	\$14,615.73		\$10,349.31

Account Summary by Investment Activity

Asset Class Fund Name	Beginning Balance	Contributions	Withdrawals	Other Activity	Gain / Loss	Ending Balance	Units Held	Unit Price
Sector Equity								
VIRTUS REAL EST SECUR A	\$2,269.19	\$0.00	\$0.00	\$0.00	\$240.71	\$2,509.90	69.970	\$35.87
Sector Equity Subtotal:	\$2,269.19	\$0.00	\$0.00	\$0.00	\$240.71	\$2,509.90		
U.S. Equity								
AMFUNDS FNDMNTL INV R4	\$8,942.14	\$0.00	\$0.00	\$0.00	(\$77.56)	\$8,864.58	172.360	\$51.43
FIDEL ADV NEW INSIGHTS A	\$3,169.01	\$0.00	\$0.00	\$0.00	\$72.24	\$3,241.25	120.400	\$26.92
U.S. Equity Subtotal:	\$12,111.15	\$0.00	\$0.00	\$0.00	(\$5.32)	\$12,105.83		
Totals:	\$14,380.34	\$0.00	\$0.00	\$0.00	\$235.39	\$14,615.73		

Investment Performance Summary

	Ticker	Expense Ratio	YTD	3 Month	1 Yr	3 Yr	5 Yr	10 Yr	Since Inception	Contrib Alloc	Acct Alloc	Ending Balance
U.S. Equity												
	AMFUNDS FNDMNTL INV R4	RFNEX	0.66%	3.30%	2.86%	18.68%	13.05%	16.52%	9.41%	10.75%	60.7%	\$8,864.58
	DFA US LARGE CAP VAL	DFLVX	0.27%	4.49%	5.25%	22.83%	16.21%	21.11%	9.06%	10.54%		
	FIDEL ADV NEW INSIGHTS A	FNIAX	0.94%	3.14%	-1.35%	20.52%	14.00%	17.22%	10.00%	11.49%	100%	\$3,241.25
Sector Equity												
	VIRTUS REAL EST SECUR A	PHRAX	1.40%	17.01%	6.41%	10.33%	9.30%	22.01%	10.00%	12.14%	17.2%	\$2,509.90
Allocation												
	FIDELITY FREEDOM 2010	FFFCX	0.61%	3.05%	1.53%	9.25%	6.25%	10.39%	5.73%	6.85%		
Taxable Bond												
	VANGUARD BOND MKT SIGNAL	VBTSX	0.08%	3.80%	1.71%	2.44%	3.44%	4.84%	4.93%	5.19%		
												\$14,615.73

Pension Protection Act Disclosure

To help achieve long-term retirement security, you should give careful consideration to the benefits of a well balanced and diversified investment portfolio. Spreading your assets among different types of investments can help you achieve a favorable rate of return, while minimizing your overall risk of losing money. This is because market or other economic conditions that cause one category of assets, or one particular security, to perform very well often cause another asset category, or another particular security, to perform poorly. If you invest more than 20% of your retirement savings in any one company or industry, your savings may not be properly diversified. Although diversification is not a guarantee against loss, it is an effective strategy to help you manage investment risk. In deciding how to invest your retirement savings you should take into account all of your assets, including any retirement savings outside of the Plan. No single approach is right for everyone because, among other factors, individuals have different financial goals, different time horizons for meeting their goals, and different tolerances for risk. It is also important to periodically review your investment portfolio, your investment objectives, and the investment options under the Plan to help ensure that your retirement savings will meet your retirement goals. For more information on individual investing and diversification, go to www.dol.gov/ebsa/investing.html

Fee Disclosure Information

Some or all of the plan's administrative expenses for the preceding quarter were, or will be, paid for by total annual operating expenses of one or more of the plan's designated investment alternatives or by your employer.

Plan administrative fees pay for necessary plan services and may be payment for one or more of the following: individual transactional expenses; legal, consulting, audit, accounting and recordkeeping fees. Should you have any further questions, please contact your plan administrator.

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